



Red Oak Capital Intermediate Income Fund, LLC Bonds – DTC Purchase Form
Use for DTC Trades Only

Rep Name _____

Series B – CUSIP #:75679CAB1	<input type="checkbox"/>	\$1,000 per Bond
# of Bonds: _____		

Rep ID _____

Investor Account # _____

Series B Total \$ _____

INVESTOR INFORMATION

Investor Name <i>(please print)</i> _____		Investor Name <i>(please print)</i> _____	
Investor Address _____		Investor Address _____	
City, State, Zip _____		City, State, Zip _____	
Daytime Phone _____	Email Address _____	Daytime Phone _____	Email Address _____
Social Security or Tax ID # _____	Birth Date <i>(mm/dd/yy)</i> _____	Social Security or Tax ID Number _____	Birth Date <i>(mm/dd/yy)</i> _____

INVESTOR ELIGIBILITY CERTIFICATION

I understand that to purchase Bonds, I must either be an "accredited investor" as such term is defined in Rule 501 of Regulation D promulgated under the act, or I must limit my investment in the Bonds to a maximum of: (i) 10% of my net worth or annual income, whichever is greater, if I am a natural person; or (ii) 10% of my revenues or net assets, whichever is greater, for my most recently completed fiscal year, if I am a non-natural person. I understand that if I am a natural person I should determine my net worth for purposes of these representations by calculating the difference between my total assets and total liabilities. I understand this calculation must exclude the value of my primary residence and may exclude any indebtedness secured by my primary residence (up to an amount equal to the value of your primary residence). In the case of fiduciary accounts, net worth and/or income suitability requirements may be satisfied by the beneficiary of the account or by the fiduciary, if the fiduciary directly or indirectly provides funds for the purchase of the Bonds.

I hereby represent and warrant that I meet the qualifications to purchase Bonds because *(please mark one)*:

- I am a natural person, and the aggregate purchase price for the Bonds I am purchasing in the offering does not exceed 10% of my net worth or annual income, whichever is greater.
- I am a non-natural person, and the aggregate purchase price for the Bonds I am purchasing in the offering does not exceed 10% of my revenues or net assets, whichever is greater, for my most recently completed fiscal year.
- I am an accredited investor. If you marked that you are an accredited investor, please complete Addendum A, which can be found as part of the Subscription Agreement at <http://redoakcapitalholdings.com/> and return it with this Purchase Form. If Addendum A is not received with this Purchase Form, your subscription will not be accepted.

INVESTOR ACKNOWLEDGEMENTS AND SIGNATURES

- (I/We) have received, read and understand, the Offering Circular for this offering whereas the terms, conditions and risks of the offering are described, and agree to be bound by the terms and conditions.
- (I/We) (am/are) purchasing Bonds for my/our own account.
- (I/We) acknowledge that the Bonds are not traded and there is no public market for the Bonds, and I/we may not be able to sell or redeem the Bonds. Redemptions of Bonds are subject to a redemption fee.
- (I/We) understand this is intended as an intermediate to long-term investment, and (I/we) have adequate means of providing for my current needs and personal contingencies.
- (I/We) attest to having the knowledge and experience in financial matters such that (I/we) (am/are) capable of evaluating the risks of this bond offering.
- (I/We) consider this investment suitable in meeting (my/our) overall investment objectives.

(I/We) have reviewed the points above, and I/we understand the risks involved in this transaction. (I/we) have had the opportunity to have (my/our) questions answered and to seek the advice of (my/our) financial advisor(s).

Investor Name *(please print)* _____ Signature _____ Date _____

Investor Name *(please print)* _____ Signature _____ Date _____

REGISTERED REPRESENTATIVE AND RIA SUBMISSION AND APPROVAL

Name *(please print)* _____ Signature _____ Date _____

Principal Name *(please print)* _____ Signature _____ Date _____